

SAVING THE PLANET ONE BOTTOM LINE AT A TIME.

April

\$6.000

S4 000

\$2.000

Δnri

April 3, 2021

April 3

\$4,003 9,472 kWH at ~\$0.23 \$823 2,309 kWH at ~\$0.23

\$3,644 8,432 kWH at ~\$0.23

April 4





OUR **PURPOSE**

•	•				Manufacturing is the b
•	•	•	•	•	
•	*	•	•	•	Yet, facilities are encumbe
•					for this vital sector has be
•		•	•		
•	•	•	•	•	As demand for improved of
•	•	•	•	•	
•					costs and complications of
•		•	•	•	Even the most modernize
•		•	•	•	
•	•	•	•		incremental improvements
					the good of the planet.
					the good of the planet.
•			•		
•			•		
•	•	•	•		
•	•	•	•	•	
					We seek to change
•					We been to only ge
•	•	•	•	•	for either the econo
•	•	•	•		tor cruter the econe
•	•	•	•		advantage, and ins
					auvantage, and ms
•					
•	•		•		



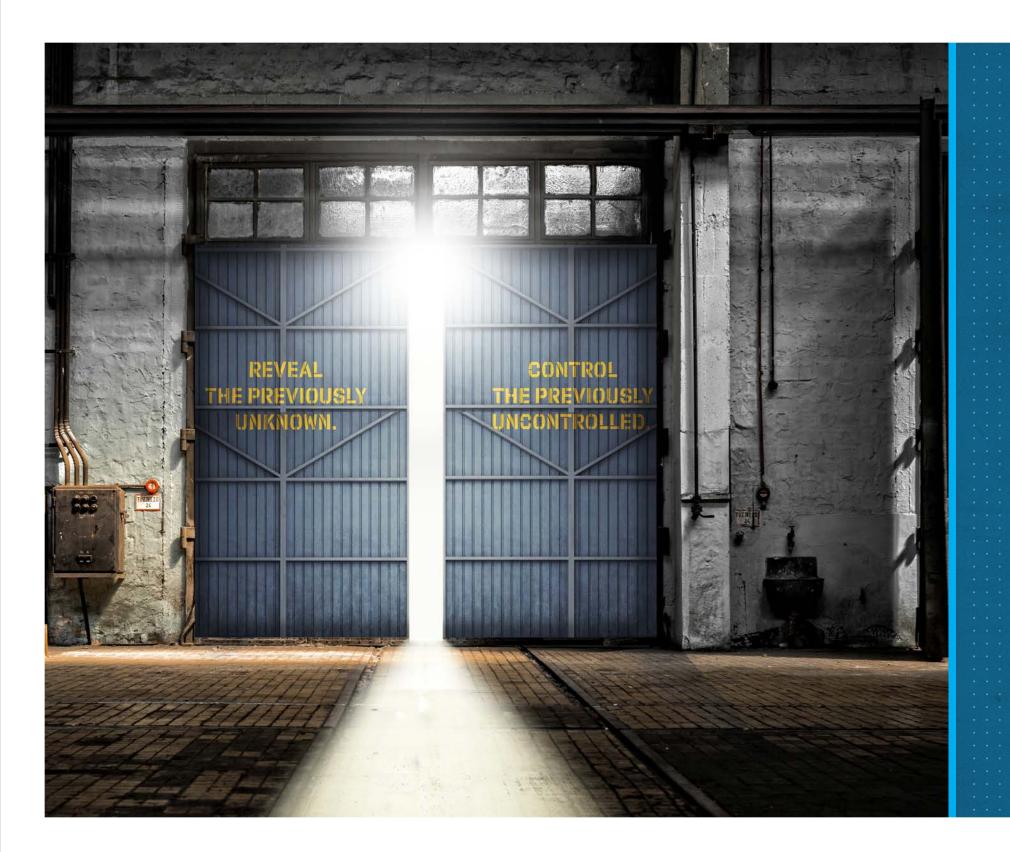
backbone of our economy.

ered with inefficiencies and waste. Innovation een overlooked and underserved.

environmental performance rises, so do the of meaningful improvement.

ed facilities have been forced to settle for s and have had to make sacrifices to profit for

this by refusing to settle omic or the environmental tead solve for both.



WE SENSE, ANALYZE, REVEAL, AND CONTROL.

We reveal waste. We reveal risk. We also reveal opportunity – opportunities to conserve energy, reduce costs, improve operations, manage resources, and advance environmental goals.

We then provide the controls needed to turn those opportunities into improved processes and measurable returns.

We provide a single source of truth and power, so customers can control their environment and the equipment, resources, and energy within it.

The ever-expanding knowledge and control we deliver provides virtually limitless strategic advantages in a future that inevitably will belong to those who can protect both the planet and their margins.

2 BRANDS

SYNOPSe

Our company

A powerful source of innovation

The credibility to support, evolve, and innovate our solution

Easy to do business with - approachable

Our vision and passion

SimplySnap

Our product

A powerful tool to inform and control The reliability to perform in the here and now Easy-to-deploy/use/scale Our proof of performance

ONE MISSION profitability through sustainability



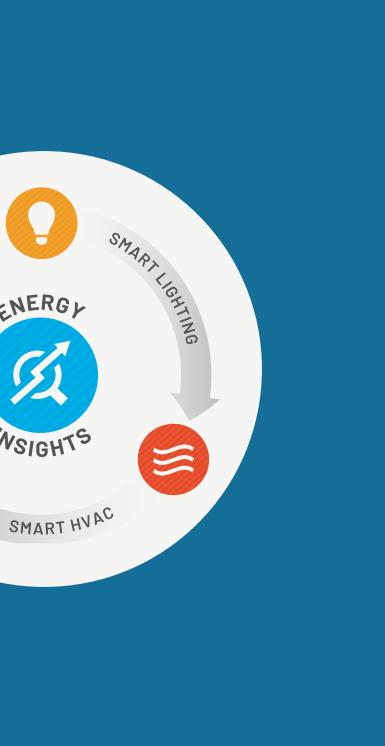
OH, AND WHILE WE ARE AT IT, SAVE THE PLANET ONE WATT, DEGREE, CYCLE, GRAM, OR MILLILETER AT A TIME.

WHAT IS **Simply**Snap

The short and sweet: SimplySnap is a sophisticated, yet simple energy management system that provides actionable energy insights and precise control over **The Big 3 - Lighting**, **HVAC**, **and Compressed Air**, **from one source**.

A little deeper: SimplySnap is an open platform, wireless operating system, and suite of turnkey solutions all in one system that has the ability to connect virtually any "Thing" within your environment to the Internet of Things. Through a system of sensors, gateways, and cloud-based software, SimplySnap senses, analyzes, and controls the behavior of the *Things* that affect productivity and consume energy and other resources. This allows you to implement more informed, data-driven processes that turn economic and environmental goals into practical plans, and practical plans into meaningful actions.

THE READ AND THE R





A TEAM OF ENTREPRENEURIAL CRAFTSMEN

From our specific areas of expertise to our interdisciplinary duties, everything we do, we do together. We are a diverse team of problem solvers united, as a team, around a grand and noble vision. Synapse embodies the entrepreneurial spirit of a start-up that has the soul of a craftsman. Together, we imagine ways to make an ever growing impact, then work with precision and care to deliver on it at every touch point.

With entrepreneurs throughout our organization, we are driven to dig deeper and better understand our customer's challenges and design better ways to solve them. As craftsmen, we understand that there are no small tasks. The details matter, because our team's reputation and the trust we build into our solutions is defined in the way each of us perform. Doing things and making things that perform as promised is something we take personal responsibility for.

We are both wildly curious and innately pragmatic. We face down seemingly insurmountable challenges, like global warming or shrinking margins, and deliver tangible solutions that make a real and meaningful difference.

No matter what our job title, we take personal responsibility for delivering in the here and now, as we also look ahead, imagining ways to continuously improve the new and next.

While our marketplace is rife with products that are long on promise, but short on performance, we understand that to achieve our higher goals - to leave a lasting mark - we have to deliver reliable solutions that our customers trust to implement at scale.

We are customer driven, because we understand that all of our thinking, making, and doing only matter when our solutions are put to work by others.



CORE PERSONALITY **TRAITS**

DRIVEN

We live to listen, learn, solve, craft, refine, and repeat. Revealing the unknown, controlling the uncontrolled - this is our passion.

RELIABLE

A smart solution is only smart if it works. Even as we pursue the next, we know we are judged in the now. Honesty, clarity, and dependability are at our core because performance is the currency of our culture.

Dur Our mak fact put emp alwa

> INN More analy bette that o

INTU True v comp collat alway

ANALYTICAL

We love digging into a challenge, breaking it open, and analyzing it from all angles, because understanding the problem completely is the first step toward solving it.

HELPFUL

Our solutions only make the world cleaner by making the world of manufacturing cleaner. In fact, our innovations are useless until they are put into use by someone else. This is why we are empathetic, approachable, and collaborative - and always put customers first.

INNOVATIVE

More than just 'smart', we are curious, creative, analytical, and industrious. We not only imagine a better way, we make it real, because an innovator that doesn't deliver is just a dreamer.

INTUITIVE

value is created by simplifying the
lex. We believe that being more open, more
porative, more flexible, and more human is
vs more impactful.

OUR VISION

PROFITABILITY THROUGH SUSTAINABILITY

We seek to chart a clear path to profitability and sustainability by making environments smarter, more connected, and more controllable. With better insights and more precise control, our customers can achieve both their environmental and economic goals.

OUR VALUE

SOPHISTICATED INSIGHTS + INTUITIVE CONTROL

We offer a forward thinking, future proof path to winning control over virtually anything that affects your domain from a single, field-proven source.

Starting with The Big 3, we offer a quick, effective, and affordable way to improve productivity and reduce energy use now.

Our solutions offer actionable insights, precise control, and are continuously advancing so our customers can continuously improve the performance of their sites.

We provide financial and environmental benefits forever and pay for ourselves quickly.

OUR VOICE

CONFIDENT, CLEVER, AND APPROACH

We show our confidence and credibility a like they are friendly colleagues.

We remove complexity with accessible la they face, benefits they can reap, and ou

We know our subject matter well enough

All together this voice positions our branc approachable, and easy to collaborate wit

Yes, we sell. And we do so with clear and solutions. But we do so by connecting. F alert the modern mind that it is being mark to feel like they are being marketed or so feeling of being related to.

How we do what we do is complex. How approachable. Meeting people where they is a critical way in which we manifest our critical

						•
						•
					•	•
						•
						•
						÷.
					•	•
HABLE						
						•
					*	•
by speaking with our audiences	5					
, , , , , , , , , , , , , , , , , , , ,						•
anguage focused on challenge	c .					
anguage rocused on chanenge	5					
Itcomes they can be proud of.						
toomeo they out be producion.						
					•	*
i to explain it simply.					*	•
l oo intelligent outbontie						•
l as intelligent, authentic,						÷.
th.						
d direct intent - confident in ou	r					
ormality, buzzwords, and jargo	n				•	*
katad ta and aald ta Na ana lika						•
keted to and sold to. No one like	S					
ld to. They do, however, like the						
nd to. They do, nowever, like the						
						•
					*	•
w we present it is simple and						
are with no nonconce colution						•
y are with no nonsense solution	5					
ustomer centric brand personalit	v					
astorner sentris brand personalit	y.					
						•
						٠
						*
					0	*
						•



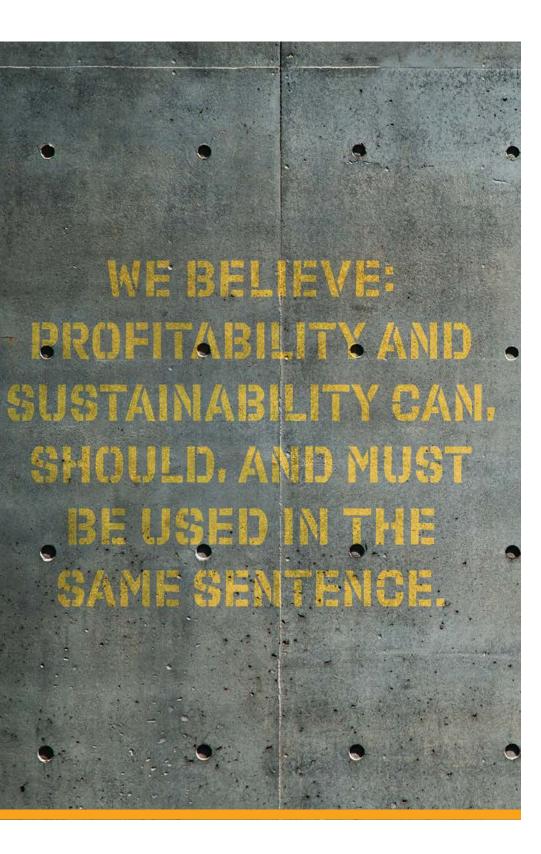
WE BELIEVE: SMART TECHNOLOGY IS ONLY SMART IF IT WORKS. IN A WORLD OF HYPE AND OVER PROMISE, RELIABILITY CAN BE A SUPER ABILITY.

synapse

OUR BELIEFS

WE BELIEVE:
BY MAKING
BY MAKING
CHNOLOGY MORE
INTUINE AND
NORE HUMAN, IT
WILL BE MORE
IMPACTFUL

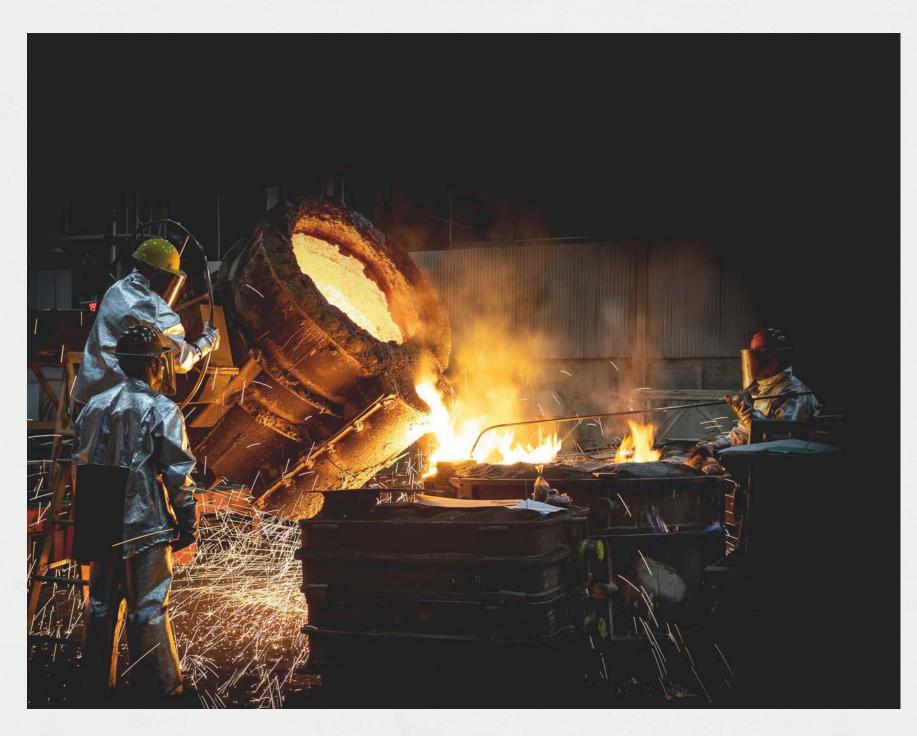
synapse



WE BELIEVE: IN THE THREE EASY'S EASY-TO-IMPLEMENT EASY-TO-SCALE EASY-TO-USE

WE BELIEVE: WHEN WE HELP IMPROVE THE ENVIRONMENT INDUSTRIES OPERATE IN, WE IMPROVE THE ENVIRONMENT WE ALL LIVE IN

WE BELIEVE: IN SIMPLIFYING THE COMPLEX, **REVEALING HIDDEN OPPORTUNITIES,** AND, CHARTING A CLEAR PATH **TO PERFORMANCE.**



FIELD **PROVEN**

•	•	•	•	•	: 1	We	e a	ar	е	ov	vr	ned by McWa
•	•	•	•	•	÷,	'n	an	u	fa	ct	u	ring experiend
•	•	•	•	•	. (gro	วน	In	d	fo	r (developing ou
•	•		•		•	•						
•	•	•	•	•	1	We	e'v	/e	d	eli	iv	ered IoT solut
					.	ŅΙ	ļΠ	or	าร	0	t	our nodes are
•	۰	0	•	•	1	'n	-	ċt	ri	al	-	cale use case
•	٠	٠	•	•		цю.	Ju	ŞI		aı	3	cale use case
•	٠		•	•	•	•						
•	٠	•	•	•	•	۸'n	Ы	in		àr	0	currently trus
•	•	•	*	٠	. '	-,11	ų	vv	ç	a	C	currently trus
•	•	•	•	•	•							
•	٠	•	*	•	•							
•	٠	•	•	•	•							
•	٠	•	•	•	•	•						
•	٠	•	•	•	•	•						
•	٠	•	•	•	•							
•	۰	•	•	٠	•	•						
٠	۰	•	•	•	•							
•	٠	۰	•	•	•	•						
•	•	•	•	*	•							
•	۰	•	•	•	•	•						
•	•	•	*	•	•							
•	•	•	*	•	•							
•	•	•	•	•	•							

ne, a company with over 100 years of ce, who provides a complex and fertile ur field-proven technologies.

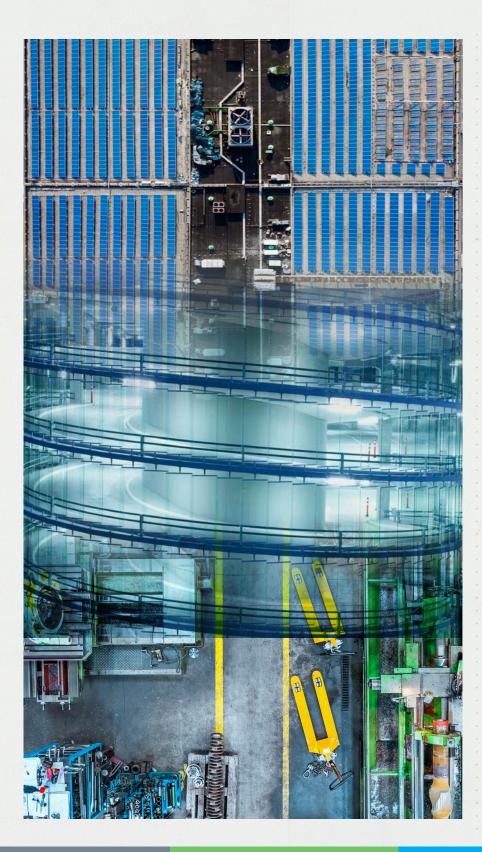
tions that work for over 10 years.

e deployed across a wide variety of es.

sted by a long list of leading companies.

WHAT IS A SYNAPSE?

There are billions of neurons in a human brain. They are like our brain's wiring. They carry signals generated by virtually anything and everything we encounter. On the head and tail of every neuron is a synapse. This is a small device, a light weight and simple part of the system as a whole, but a device of remarkable power; because it is the synapse that makes sense out of all the signals the neurons carry.



It is the synapse that gathers, sorts, and passes signals from one neuron to the next all the way across the vast network of the brain ultimately turning them into knowledge and actions.

We see industrial sites, much like a brain. They are a physical source of massive amounts of data with signals being continuously generated by all manner of stimuli - energy, lumens, pressure, temperature, cycles, time, weight. And we are the synapse - the simple thing that empowers our customers to harness those signals, learn from them, and respond intelligently to them.



							C	-		11	1	19	50								
							-							•							
											1.1										
								SVI	naps	sewi	irele	SS.C	com								
								- 1	1 m 1 m 1												